



Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

6th November 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 544066

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAY

Dear Sir / Madam,

Subject : Outcome of the Board Meeting - Unaudited Standalone and Consolidated financial results for the quarter ended 30th September 2025 (Limited Reviewed)

Ref. : Our letter dated 10th October 2025

In terms of the provisions of Regulation 30 (read with Part A of Schedule III) and Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), the Board of Directors at its meeting held today, have *inter-alia*, approved the unaudited financial results (both Standalone and Consolidated) of the Company for the quarter ended 30th September 2025. In terms of Regulations 30 of the Listing Regulations, we are enclosing a copy of the same for your information and records.

Pursuant to Regulations 33 of the Listing Regulations, Limited Review Report for unaudited Standalone and Consolidated financial results is enclosed.

Further, we also enclose the press release issued by the Company.

The above financial results have been duly approved by the Board of Directors at its meeting held today, which commenced at 11.30 A.M. and concluded at 12.55 P.M.

This may kindly be taken on your records.

Thanking you.

Yours faithfully,

For **Sundaram-Clayton Limited**

P D Dev Kishan
Company Secretary
Encl.: a/a

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
The Board of Directors,
Sundaram-Clayton Limited
(formerly known as Sundaram-Clayton DCD Limited)

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Sundaram-Clayton Limited** (formerly known as **Sundaram-Clayton DCD Limited**) (the 'Company'), for the Quarter ended September 30, 2025 and Year to Date Results from April 1, 2025 to September 30, 2025 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



RAGHAVAN, CHAUDHURI & NARAYANAN

Chartered Accountants

*Second Floor, Casa Capitol,
Wood Street, Ashoknagar,
Bangalore - 560 025.
Phone : 2556 7578 /
2551 4771 / 4140 4830*

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **Raghavan, Chaudhuri & Narayanan**

Chartered Accountants

Firm Regn. No. 007761S



V Sathyanarayanan

Partner

Membership No: 027716

Place: Bengaluru

Date: November 06, 2025

UDIN: 25027716BMIIPX2978



STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025

Notes:

- The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th November 2025. The statutory auditors of the Company have expressed an unmodified opinion on these financial results.
- Revenue from operations for the quarter and half year ended is not comparable with previous periods due to the transfer of business unit, effective March 31, 2025.
- During the quarter, the Company has invested Rs.109.61 Crores in its overseas wholly owned subsidiary, Sundaram Holding USA Inc.

Exceptional Items in previous year ended March 31, 2025 includes the following:

- a) Exceptional income represents gain on transfer of business unit of Rs. 144.94 Crores and profit on sale of assets of Rs. 91.74 Crores.

b) Exceptional cost represents Shifting expenses incurred towards transfer of Plant & Machinery and Equipment to the new plant at Theruvu Kandigai, Tiruvallur from Padi location of Rs. 14.28 Crores and one time cost associated with voluntary separation of Rs. 25.71 Crores.
- The operations of the Company relate to only one segment viz., automotive components.
- Figures for the previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

V

SATHYANAR

AYANAN

Digitally signed
by V
SATHYANARAYA
NAN

FOR SUNDARAM-CLAYTON LIMITED

R Gopalan
Chairman

Date : 6th November 2025

SUNDARAM-CLAYTON LIMITED (Formerly known as Sundaram-Clayton DCD Limited) Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006 Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com CIN : L51100TN2017PLC118316			
STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2025			
(Rs. in Crores)			
S.No.	Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
I	ASSETS		
	Non-Current Assets		
(a)	Property, plant and equipment	1,029.63	1,011.84
(b)	Capital work in progress	16.62	45.34
(c)	Other intangible assets	1.33	0.78
(d)	Financial assets		
	i. Investments	1,411.15	1,223.99
	ii. Other financial assets	10.53	10.18
(e)	Other non-current assets	12.36	17.35
	Total Non-Current Assets	2,481.62	2,309.48
	Current Assets		
(a)	Inventories	304.41	296.85
(b)	Financial assets		
	i. Trade receivables	298.44	303.15
	ii. Cash and cash equivalents	2.67	0.42
	iii. Bank balances other than (ii) above	0.07	6.10
	iv. Other financial assets	7.22	42.58
(c)	Other current assets	64.35	70.79
	Total Current Assets	677.16	719.89
	Total Assets	3,158.78	3,029.37
II	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity share capital	11.02	11.02
(b)	Other equity	1,446.56	1,413.06
	Total Equity	1,457.58	1,424.08
	Liabilities		
	Non-Current Liabilities		
(a)	Financial liabilities		
	i. Borrowings	751.48	649.66
	ii. Lease liability	2.27	2.68
(b)	Provisions	50.29	42.69
(c)	Deferred tax liabilities (Net)	11.16	10.66
(d)	Other non-current liabilities	3.99	3.06
	Total Non-Current Liabilities	819.19	708.75
	Current Liabilities		
(a)	Financial liabilities		
	i. Borrowings	460.94	411.86
	ii. Lease liability	0.79	0.76
	iii. Trade payables	322.87	327.08
	iv. Other financial liabilities	35.23	52.70
(b)	Other current liabilities	33.84	49.77
(c)	Provisions	23.95	53.03
(d)	Current tax liabilities (Net)	4.39	1.34
	Total Current Liabilities	882.01	896.54
	Total Liabilities	1,701.20	1,605.29
	Total Equity and Liabilities	3,158.78	3,029.37
V SATHYANA RAYANAN Digitally signed by V SATHYANAR AYANAN FOR SUNDARAM-CLAYTON LIMITED R Gopalan Chairman			
Date : 6th November 2025			

SUNDARAM-CLAYTON LIMITED (Formerly known as Sundaram-Clayton DCD Limited) Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006 Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com CIN : L51100TN2017PLC118316			
STATEMENT OF STANDALONE CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2025			
(Rs. in Crores)			
S.No	Particulars	Half Year Ended	Half Year Ended
		30.09.2025	30.09.2024
		Unaudited	
A	Cash Flow from operating activities:		
	Net profit / (loss) before tax	48.31	46.94
	Adjustment for:		
	Depreciation and amortisation for the period	61.75	50.90
	Loss on sale/scrapping of property, plant and equipment	0.56	0.27
	Profit on sale of property, plant and equipment	(0.90)	(0.14)
	Unrealised forex (gain) / loss	1.99	1.68
	Dividend income	(0.45)	-
	Interest income	(1.12)	(0.91)
	Interest expense	39.62	32.49
	Operating profit before working capital changes	149.76	131.23
	Adjustments for:		
	Inventories	(7.56)	(42.19)
	Trade receivables	1.79	125.29
	Other financial assets	35.01	0.09
	Other bank balances	6.03	10.38
	Other non-current assets	4.99	12.23
	Other current assets	6.44	(21.39)
	Trade payables	(3.27)	13.30
	Provisions	(26.43)	14.10
	Other financial liabilities (excluding current maturities of debt)	(10.13)	(2.64)
	Other non-current liabilities	0.93	3.67
	Other current liabilities	(15.93)	(0.21)
		(8.13)	112.63
	Cash generated from operations	141.63	243.86
	Direct taxes paid	(6.31)	(14.85)
	Net cash from operating activities (A)	135.32	229.01
B	Cash flow from investing activities		
	Additions to property, plant and equipment (including Capital work in progress)	(52.92)	(228.72)
	Sale of property, plant and equipment	1.88	0.26
	Advance received for sale of land	-	108.00
	Purchase of investments in subsidiaries	(187.16)	(251.46)
	Interest received	1.12	0.91
	Dividend received	0.45	-
	Net cash used in investing activities (B)	(236.63)	(371.01)
C	Cash flow from financing activities		
	Net Borrowings:		
	Long term borrowings availed / (repaid)	101.82	5.01
	Short term borrowings availed / (repaid)	49.08	182.87
	Interest paid	(41.63)	(36.83)
	Interim dividend paid	(5.20)	(10.38)
	Repayment of lease liabilities	(0.51)	(0.51)
	Net cash from financing activities (C)	103.56	140.16
D	Net increase / (decrease) in cash and cash equivalents (A+B+C)	2.25	(1.84)
	Cash and cash equivalents at the beginning of the period	0.42	2.94
	Cash and cash equivalents at the end of the period	2.67	1.10
FOR SUNDARAM-CLAYTON LIMITED			
V SATHYANA RAYANAN			
Digitally signed by V SATHYANARA YANAN			
R Gopalan Chairman			
Date : 6th November 2025			

Independent Auditor's Review Report on the Quarterly and Year-to-date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Review report to
The Board of Directors,
Sundaram-Clayton Limited
(Formerly known as Sundaram-Clayton DCD Limited)

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **Sundaram-Clayton Limited** (formerly known as Sundaram-Clayton DCD Limited) (the 'Holding Company'), its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its associate for the quarter and Year to Date Results from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").
2. This Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial information/financial result of 5 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs. 1,333.64 Crores as of September 30, 2025 and total revenues of Rs. 55.88 Crores and Rs. 135.56 Crores, total net loss after tax of Rs. 83.53 Crores and Rs. 158.98 Crores, total comprehensive loss of Rs. 55.05 Crores and Rs. 130.50 Crores, for the quarter ended and for the period from April 01, 2025 to September 30, 2025 respectively, and cash Outflow (net) of Rs. 9.79 crores for the period from April 01, 2025, to September 30, 2025, as considered in the unaudited consolidated financial results. These interim financial information / financial results have been reviewed by other auditor's whose report has been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

6. The consolidated unaudited financial results include the interim financial information / financial results of 3 subsidiaries which have not been reviewed by their auditors and are based solely on management certified accounts, whose interim financial information/financial results reflect total assets of Rs. 5.46 crores as at September 30, 2025 and total revenues of Rs. 2.15 crores and Rs. 4.82 crores, total net loss after tax of Rs. 0.04 crores and Rs. 0.16 crores and total comprehensive income of Rs. 0.51 crores and Rs. 0.39 crores, for the quarter ended September 30, 2025 and for the period from April 01, 2025 to September 30, 2025, respectively, and cash inflow (net) of Rs. 0.18 crores for the period from April 01, 2025 to September 30, 2025 as considered in the unaudited consolidated financial results. The unaudited consolidated financial results also reflect the Group's share of Net Profit amounting to Rs. 0.60 crores and Rs. 0.72 crores and total comprehensive profit of Rs. 0.60 crores and Rs. 0.72 crores for the quarter ended September 30, 2025 and for the period from April 01, 2025 to September 30, 2025, respectively, as considered in the unaudited consolidated financial results from 1 associate whose interim financial information were not reviewed by their respective auditors and are based solely on their management certified accounts. According to the information and explanations given to us by the Management, this financial information is not material to the Group.

Our conclusion on the statement is not modified in respect of the above matter.



7. Seven subsidiaries are located outside India whose financial information have been prepared in accordance with accounting principles generally accepted in their respective countries. The Parent Company's Management has converted this financial information to Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India from accounting principles generally accepted in their countries. We have reviewed these conversion adjustments made by the Company's Management. Our conclusion in so far as it relates to such subsidiaries, is based on the aforesaid conversion adjustments prepared by the Company's Management and reviewed by us.

Our conclusion on the statement is not modified in respect of the above matter.

for Raghavan, Chaudhuri & Narayanan

Chartered Accountants

Firm Regn. No. 007761S



V Sathyanarayanan

Partner

Membership No. 027716

Place: Bengaluru

Date: November 06, 2025

UDIN: 25027716BMIIPY2586



Annexure to Limited Review report

List of Subsidiaries

- 1 Sundaram Holding USA Inc, Delaware, USA (Wholly owned subsidiary)
- 2 Sundaram – Clayton (USA) Limited, USA (Wholly owned subsidiary)
- 3 Sundaram – Clayton GmbH, Germany (Wholly owned subsidiary)
- 4 SCL Properties Private Limited, Chennai (Wholly owned subsidiary) (w.e.f. 22.07.2024)

1 Subsidiaries of Sundaram Holding USA Inc

- I Green Hills Land Holding LLC, South Carolina, USA
- II Component Equipment Leasing LLC, South Carolina, USA
- III Sundaram – Clayton (USA) LLC, South Carolina, USA
- IV Premier Land Holding LLC, South Carolina, USA

List of Associates

- 1 Sundram Non-Conventional Energy Systems Limited, Chennai



STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025

(Rs. in Crores)						
S.No.	Particulars	Quarter Ended			Half Year Ended	
		30.09.2025	30.06.2025	30.09.2024 (Unaudited)	30.09.2025	30.09.2024 (Audited)
1	Income					
	a) Revenue from operations	494.75	511.64	562.60	1,006.39	2,259.30
	b) Other income	3.85	3.68	3.00	7.53	23.93
	Total Income	498.60	515.32	565.60	1,013.92	2,283.23
2	Expenses					
	a) Cost of materials consumed	250.78	240.58	310.79	491.36	1,159.28
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(14.58)	15.82	(15.07)	1.24	23.62
	c) Employee benefit expenses	103.35	107.60	102.15	210.95	390.67
	d) Finance costs	26.59	26.25	26.39	52.84	103.64
	e) Depreciation and amortisation expense	51.14	45.81	40.49	96.95	173.11
	f) Other expenses	140.37	131.45	148.88	271.82	591.09
	Total Expenses	557.65	567.51	613.63	1,125.16	2,441.41
3	Profit / (Loss) before Share of Profit/(Loss) of associates and Exceptional Items (1-2)	(59.05)	(52.19)	(48.03)	(111.24)	(158.18)
4	Share of profit/(loss) of Associates	0.60	0.12	0.15	0.72	0.36
5	Profit / (Loss) before Exceptional Items (3+4)	(58.45)	(52.07)	(47.88)	(110.52)	(157.82)
6	Exceptional items - Gain / (Loss)	-	-	(3.33)	-	(3.33)
7	Profit / (Loss) after Exceptional items before tax (5+6)	(58.45)	(52.07)	(51.21)	(110.52)	38.87
8	Tax expense					
	a) Current tax	4.56	5.28	7.44	9.84	54.46
	b) Deferred tax	1.34	0.41	(4.45)	1.75	(4.94)
	Total tax expense	5.90	5.69	2.99	11.59	49.52
9	Profit/(loss) for the Period (7-8)	(64.35)	(57.76)	(54.20)	(122.11)	(10.65)
10	Other Comprehensive Income (net of tax)					
	a) Items that will not be reclassified to profit or loss	(0.42)	(3.23)	(2.30)	(3.65)	(3.98)
	b) Items that will be reclassified to profit or loss	26.42	2.57	2.62	28.99	13.00
	Total Other Comprehensive Income (net of tax)	26.00	(0.66)	0.32	25.34	9.02
11	Total Comprehensive Income / (Loss) for the period (9+10)	(38.35)	(58.42)	(53.88)	(96.77)	(1.63)
12	Net Profit attributable to					
	a) Owners of the Company	(64.35)	(57.76)	(54.20)	(122.11)	(10.65)
	b) Non controlling interest	-	-	-	-	-
13	Other Comprehensive income / (Loss) attributable to					
	a) Owners of the Company	26.00	(0.66)	0.32	25.34	9.02
	b) Non controlling interest	-	-	-	-	-
14	Total Comprehensive income / (Loss) attributable to					
	a) Owners of the Company	(38.35)	(58.42)	(53.88)	(96.77)	(1.63)
	b) Non controlling interest	-	-	-	-	-
15	Paid up equity share capital (Face value of Rs. 5/- each)	11.02	11.02	10.12	11.02	11.02
16	Other Equity (excluding Revaluation Reserve as per the audited Balance Sheet)					960.03
17	Earnings/(Loss) Per Share (EPS) (Face value of Rs. 5/- each)	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Annualised
	(i) Basic (In Rs.)	(29.19)	(26.20)	(26.79)	(55.39)	(5.05)
	(ii) Diluted (In Rs.)	(29.19)	(26.20)	(26.79)	(55.39)	(5.05)

Notes:

- The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th November 2025. The statutory auditors of the Company have expressed an unmodified opinion on these financial results.
- Revenue from operations for the quarter and half year ended is not comparable with previous periods due to the transfer of business unit, effective March 31, 2025.
- Exceptional items include the following:
a) Exceptional income represents gain on transfer of business unit of Rs. 144.94 Crores and profit on sale of assets of Rs. 91.74 Crores.
b) Exceptional cost represents Shifting expenses incurred towards transfer of Plant & Machinery and Equipments to the new plant at Thervoy Kandigal, Thiruvallur from Padi location of Rs. 14.28 Crores and one time cost associated with voluntary separation of Rs. 25.71 Crores.
- The operations of the Company relate to only one segment viz., automotive components.
- Figures for the previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

FOR SUNDARAM-CLAYTON LIMITED

V
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RAYANAN
Digitally signed by V
SATHYANARA
YANAN

Date : 6th November 2025

R Gopalan
Chairman

SUNDARAM-CLAYTON LIMITED (Formerly known as Sundaram-Clayton DCD Limited) Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006 Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com CIN : L51100TN2017PLC118316			
STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2025 (Rs. in Crores)			
S.No.	Particulars	As at 30.09.2025	As at 31.03.2025
		(Unaudited)	(Audited)
I	ASSETS		
	Non-Current Assets		
(a)	Property, plant and equipment	2,196.57	2,152.85
(b)	Capital work in progress	31.61	48.00
(c)	Other intangible assets	1.33	0.78
(d)	Financial assets		
	i. Investments	25.24	25.01
	ii. Other financial assets	10.53	10.18
(e)	Investments accounted using equity method	1.48	1.21
(f)	Other non-current assets	18.78	24.49
	Total Non-Current Assets	2,285.54	2,262.52
	Current Assets		
(a)	Inventories	398.50	373.00
(b)	Financial assets		
	i. Trade receivables	287.69	318.34
	ii. Cash and cash equivalents	19.21	26.58
	iii. Bank balances other than (ii) above	0.07	6.10
	iv. Other financial assets	7.22	42.58
(c)	Other current assets	78.54	86.61
	Total Current Assets	791.23	853.21
	Total Assets	3,076.77	3,115.73
II	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity Share capital	11.02	11.02
(b)	Other Equity	863.26	960.03
	Equity attributable to owners	874.28	971.05
(c)	Non controlling interest	-	-
	Total Equity	874.28	971.05
	Liabilities		
	Non-Current Liabilities		
(a)	Financial liabilities		
	i. Borrowings	1,008.68	952.07
	ii. Lease liability	2.45	2.92
(b)	Provisions	50.29	42.69
(c)	Deferred tax liabilities (Net)	11.16	10.66
(d)	Other non-current liabilities	3.99	4.77
	Total Non-Current Liabilities	1,076.57	1,013.11
	Current Liabilities		
(a)	Financial liabilities		
	i. Borrowings	619.23	536.82
	ii. Lease liability	1.05	1.31
	iii. Trade payables	386.87	359.47
	iv. Other financial liabilities	45.78	59.78
(b)	Other current liabilities	44.05	117.51
(c)	Provisions	24.55	55.34
(d)	Current tax liabilities (Net)	4.39	1.34
	Total Current Liabilities	1,125.92	1,131.57
	Total Liabilities	2,202.49	2,144.68
	Total Equity and Liabilities	3,076.77	3,115.73
V SATHYANA RAYANAN Digitally signed by V SATHYANAR AYANAN FOR SUNDARAM-CLAYTON LIMITED R Gopalan Chairman			
Date : 6th November 2025			

SUNDARAM-CLAYTON LIMITED

(Formerly known as Sundaram-Clayton DCD Limited)

Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006

Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com

CIN : L51100TN2017PLC118316

STATEMENT OF CONSOLIDATED CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2025

(Rs. in Crores)

	Particulars	Half Year Ended	Half Year Ended	
		30.09.2025	30.09.2024	
(Unaudited)				
A	Cash Flow from operating activities:			
	Net profit / (loss) before tax	(110.52)	(101.14)	
	Adjustment for:			
	Depreciation and amortisation for the period	96.95	78.60	
	Loss on sale/scraping of property, plant and equipment	0.56	0.27	
	Profit on sale of property, plant and equipment	(0.94)	(0.14)	
	Unrealised exchange (gain) / loss	1.99	1.68	
	Interest income	(1.12)	(0.91)	
	Interest expense	52.84	52.58	
	Net (profit)/ loss from Associate using equity method	(0.72)	(0.24)	
	Movements in FCTR	29.04	2.35	
	Changes in Fair Value of Investments	(0.23)	(0.45)	
		178.37	133.74	
	Operating profit before working capital changes	67.85	32.60	
	Adjustments for:			
	Inventories	(25.50)	(63.05)	
	Trade Receivables	27.73	59.37	
	Other financial assets	35.01	0.09	
	Other Bank balances	6.03	10.38	
	Other non-current assets	5.71	(64.95)	
	Other current assets	8.07	(17.20)	
	Trade Payables	28.34	9.19	
	Provisions	(28.14)	14.10	
	Other financial liabilities	(6.40)	(0.01)	
	Other non-current liabilities	(0.78)	3.76	
	Other current liabilities	(73.46)	56.20	
		(23.40)	7.88	
	Cash generated from operations	44.45	40.48	
	Direct taxes paid	(6.79)	(14.91)	
	Net cash from operating activities (A)	37.66	25.57	
	B	Cash Flow from investing activities		
		Additions to property, plant and equipment (including Capital work in progress)	(126.60)	(301.58)
Sale of property, plant and equipment		1.88	1.52	
Advance received for Sale of Land		-	108.00	
Net Profit/(Loss) from Associate using Equity method		0.72	-	
Interest received		1.12	0.91	
	Net cash from/(used in) investing activities (B)	(122.88)	(191.15)	
C	Cash Flow from financing activities			
	Net Borrowings:			
	Long term borrowings availed/(repaid)	56.61	120.51	
	Short term borrowings availed/ (repaid)	82.41	122.70	
	Interest paid	(55.11)	(52.78)	
	Dividend paid	(5.20)	(10.38)	
	Repayment of lease liabilities	(0.86)	(3.79)	
	Net cash from/(used in) financing activities (C)	77.85	176.26	
D	Net increase/(decrease) in cash and cash equivalents (A+B+C)	(7.37)	10.68	
	Cash and cash equivalents at the beginning of the period	26.58	14.42	
	Cash and cash equivalents at the end of the period	19.21	25.10	

FOR SUNDARAM-CLAYTON LIMITED

V
SATHYANA
RAYANAN

Digitally
signed by V
SATHYANAR
AYANAN

R Gopalan
Chairman

Date : 6th November 2025



Sundaram Clayton continues to report strong growth in EBITDA for Q2 FY 2025-26

Chennai, Nov 6, 2025: Sundaram Clayton Limited (SCL) reports its EBITDA at Rs. 79.1 Cr for Q2 FY 2025-26 as against Rs. 72.5 Cr in Q2 2024-25. The standalone revenue is at Rs. 462.9 Cr for Q2 2025-26 as against Rs. 542.1 Cr for Q2 2024-25 (includes revenue from the 2W casting business, Hosur sold in Q4 FY2024-25). Despite the lower revenue, SCL reports a strong EBITDA improvement of 9 % in Q2 FY 2025-26.

The EBITDA for half year ended September 2025 is at Rs. 149.7 Cr as against Rs. 133.7 Cr for half year ended September 2024. The standalone revenue is at Rs. 906.9 Cr for the half year ended September 2025 vs Rs. 1,095.7 Cr for half year ended September 2024 (includes revenue from the 2W casting business, Hosur sold in Q4 FY2024-25).

MARKET OVERVIEW:

Domestic: The Indian Commercial Vehicle (CV) and Passenger Vehicle (PV) segments are expected to sustain their growth momentum in H2 FY2025-26, supported by the GST rate reductions. This is likely to enhance overall demand and support a positive industry outlook in the domestic market.

Exports: The North American automotive market continues to remain subdued, primarily on account of ongoing tariff uncertainties in the United States (USA). As a result, production schedules are likely to be impacted.

INDIA OPERATIONS:

SCL has been receiving appreciation from all its customers for the logical flow and efficiency of operations at its state-of-the-art mega die-casting smart factory in Theruvu Kandigai Plant (TKP), Chennai, following the commencement of full-scale operation.

SCL has been recognised and awarded by its customers for its cost management and safety practices. SCL has also been awarded with the Prithvi Award from the ESG Research Foundation, New Delhi and STAR Award for ESG practices from Honorable Minister of Labor Welfare & Skill Development- Tamil Nadu.

USA OPERATIONS:

SCL continues to be a trusted strategic partner to our esteemed customers. With latest thrust on local manufacturing, SCL is uniquely poised to leverage domestic growth opportunities in USA in the long run.

The company continues to closely engage with the customers, launching new products.

PRESS RELEASE



About Sundaram Clayton

Sundaram Clayton Limited (SCL) is a leading manufacturer of engineered aluminium die-cast components for the automotive sector. Established in 1962, SCL provides high-quality, innovative solutions to global customers in the commercial and passenger vehicle segments. With a strong focus on sustainability, SCL continues to lead the way in lightweighting, advanced manufacturing, and future-ready automotive solutions.
